



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38305.41	-361.92	-0.94%
Nifty 50	11359.9	-114.55	-1.00%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.19	-0.56
HDFCBANK	56.47	-1.65
ICICIBK	11.82	-0.76
INFY	11.08	0.36
TATA MOTOR	8.08	-0.62
WIPRO	3.58	0.56

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1299
DII's Eq (Provisional)	1503
FIIs Index Future	164
FIIs Index Options	1109
FIIs Stock Future	-731
FIIs Stock Options	-23

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9109
EURO	77.1752
YEN 100	65.4900
GBP	87.0554

TOP STORY

- **Yes Bank:** The lender said a forced sale of 10 crore equity shares (3.92 percent of the bank's equity share capital) was carried out on October 1.
- **GMR Infra** gets CCI nod for the proposed equity investment from Tata Group, GIC affiliate and SSG affiliate at GMR Airports, subsidiary of the company
- **Hero MotoCorp:** The company reported a month-on-month growth of 12.6 percent in two-wheeler sales in September.
- **Eicher Motors:** Motorcycles sales in September fell 17 percent to 59,500 units versus 71,662 units, but exports jumped 191 percent at 4,642 units versus 1,597 units YoY.
- **Dishman Carbogen** to acquire 100% stake in Dishman Biotech
- **Prestige Estates:** Company and DB Group will invest Rs 2,000 crore for a project in Delhi.
- **TVS Motor:** Sales in September dropped 25.5 percent to 3,15,912 units versus 4,23,939 units YoY.
- **Tata Motors:** Domestic sales in September fell 50 percent to 32,376 units versus 64,598 units YoY.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26078.62	-494.42	-1.86%
NASDAQ	7785.25	-123.44	-1.56%
NIKKEI	21337.94	-440.67	-2.02%
HANG SENG	25876.02	-166.67	-0.64%
SGX NIFTY	11350.00	-5.50	-0.05%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.8	0.30%
NATURAL GAS	2.256	0.40%
GOLD	1506.9	-0.07%
SILVER	17.67	-0.07%
COPPER	2.576	0.21%

WORLD EVENTS

USD : ISM Non-Manufacturing PMI
USD : FOMC Member Speaks

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 361.92 points or 0.94% to 38,305.41. The Nifty 50 index fell 114.55 points or 1% to 11,359.90.

The market breadth was weak. On the BSE, 687 shares rose and 1796 shares fell. A total of 146 shares remain unchanged.

The S&P BSE Small-Cap index fell 1.61%. The S&P BSE Mid-Cap index fell 1.54%. The Nifty opened higher, but soon reversed gains and broke the crucial 11,500 level in morning trade. The 50-unit index staged a recovery in mid-morning trade and regained the 11,500-mark. Fresh selling pressure in afternoon session dragged the Nifty below 11,300 level. The index received a support at its 200-day simple moving average (DMA) placed at 11,254.89. Buying in the final hour of the trade pushed the index above 11,350 level. The Nifty, however, failed to cross its 100 DMA placed at 11,407.23.

Nifty likely to trade in the range of 11150-11450

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11387	11220	11081	10914	11527	11694	11833
USDINR	71.150	71.150	71.150	71.150	71.150	71.150	71.150



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHNI	RAJNIKANT BABULAL PARIKH	S	100,000	1.49
RADHEY	VISHAL JAYANTILAL SHAH	S	20,000	16.65
ROTO	RAMESH KUNDANDAS AJWANI	S	92,603	120.23
SNTCL	MULTIFOLD PLASTIC MARKETTING PVT LTD	S	49,493	9.02
ALEXANDER	NITINKUMAR GOVINDBHAI SALVE	B	38,050	19.93

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GSS	YADVENDRA SHARMA	BUY	101500	30.98
SHIVAUM	SHAH BABULAL VADILAL HUF	BUY	81000	44.23
KPITTECH	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	2837054	93
KKVAPOW	MANOHARAN UMADEVI	BUY	6250	330.2
SANCO	RESOURCE OPZIONE CONSULTANCY PRIVATE LIMITED	BUY	114000	17.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	404	398	392	408	414	424
ASIAN PAINT	1766	1749	1731	1774	1792	1817
AXIS BANK	679	657	634	679	702	724
BAJAJ-AUTO	2910	2873	2836	2925	2962	3015
BAJAJ FINSV	8458	8292	8125	8453	8620	8781
BAJ FINANCE	3992	3929	3866	4009	4072	4152
BHARTIARTL	351	342	332	356	365	380
BPCL	494	478	462	495	511	528
BRITANNIA	2920	2884	2848	2936	2971	3023
CIPLA	413	401	390	414	425	438
COALINDIA	194	190	185	195	200	205
DRREDDY	2689	2650	2610	2685	2725	2760
EICHER MOT	17827	17521	17214	17900	18207	18586
GAIL	133	130	128	133	136	139
GRASIM	693	677	660	707	723	753
HCLTECH	1060	1048	1037	1065	1076	1092
HDFC	1996	1963	1930	1996	2029	2062
HDFC BANK	1249	1228	1208	1242	1262	1276
HEROMOTOCO	2688	2637	2586	2688	2739	2790
HINDALCO	190	186	183	190	194	198
HINDUNILVR	1990	1976	1961	1998	2012	2035
IBULHSGFIN	268	234	201	259	292	317
ICICI BANK	425	413	402	428	440	455
INDUSINDBK	1298	1187	1077	1299	1409	1521
INFRA TEL	249	243	237	251	257	265
INFY	794	788	782	798	804	814
IOC	149	144	139	150	155	161
ITC	256	253	250	258	261	265
JSW STEEL	223	218	214	225	229	236
KOTAK BANK	1648	1629	1610	1643	1662	1676
LT	1464	1437	1409	1467	1494	1524
M&M	557	540	524	553	570	583
MARUTI	6782	6671	6561	6761	6871	6961
NTPC	117	116	115	117	119	120
ONGC	0	126	123	129	132	136
POWERGRID	197	194	192	198	201	205
RELIANCE	0	0	0	0	0	0
SBIN	256	243	229	259	272	289
SUN PHARMA	387	379	371	388	395	404
TATAMOTORS	115	112	109	116	119	123
TATA STEEL	352	342	333	353	363	374
TCS	2060	2034	2009	2065	2091	2121
TECHM	705	698	692	707	713	722
TITAN	1281	1266	1252	1282	1296	1312
ULTRACEMCO	4213	4108	4004	4259	4363	4514
UPL	595	582	568	598	611	628
VEDL	151	146	140	151	157	162
WIPRO	234	230	227	235	239	244
YES BANK	32	26	20	35	41	50
ZEEL	233	198	162	235	270	307



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. SEP 30,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. SEP 30,2019

NSE Circular: Market Data - Changes in Existing Stream Broadcast in Futures & Options Segment (pdf) SEP 30, 2019

NSE Circular: [Delisting of equity shares of 9 companies w.e.f. from October 17,2019 \(pdf\) SEP 30,2019](#)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1455/\$1422 & Resistance = \$1510/\$1536.**
- **Crude oil range (WTI)->\$50 to \$60.**
- **Wall Street Falls After Weak ISM Data:** - Wall Street tumbled on Tuesday after weak ISM manufacturing data sparked concerns that the U.S. economy could be slowing down.
- **U.S. Dollar Moves Lower After ISM Data Tumbles:** - The U.S. dollar tumbled on Tuesday after manufacturing data from the ISM fell to a 10-year low. The closely watched ISM manufacturing index came in lower than expected, increasing tensions that the impact of the trade war with China is spilling over into the domestic economy. U.S. President Donald Trump blamed the Federal Reserve for the strong dollar, tweeting, "Fed Rate too high. They are their own worst enemies; they don't have a clue. Pathetic!"
- **Gold Rebounds from 2-Month Low as Weak PMIs Fuel Rate Cut Bets:** - Gold prices rebounded on Tuesday after a round of weak manufacturing surveys from around the world stoked fresh expectations of interest rate cuts from central banks. However, prices still remained clearly below the \$1,500 mark that had been the market's benchmark for the last few weeks. With net speculative positions near record highs, it's getting harder for bullish news to generate sharp upward movements.
- **Oil Price Rebound Fades on Weak Manufacturing Data:** - Oil prices faltered again on Tuesday after a weaker-than-expected survey of U.S. manufacturing put another dent in the bull case, adding to concerns about global demand in the wake of similarly bleak surveys from elsewhere around the world.

TRENDS & OUTLOOK – DATE: 03-OCT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37130	37365	37790	38221	38490
SILVER	42700	43650	44760	45966	46770

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	425	430	436	443	447
ZINC	177.30	180.25	182.90	186.25	189.60
LEAD	147.90	151.25	154.70	157.95	160.25
NICKEL	1177	1204	1230	1255	1274

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3550	3660	3875	3966	4045
NATURAL GAS	155	159	164	169	174

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Evans Speaks, Challenger Job Cuts y/y, FOMC Member Quarles Speaks, Unemployment Claims, Final Services PMI, ISM Non-Manufacturing PMI, Factory Orders m/m, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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